



# **GMR Airports Limited**

**(Formerly GMR Airports Infrastructure Limited)**

## **MONTHLY TRAFFIC**

**April 2026**

# GMR Airports - Traffic Data: April 2026 & FY2026



Airports	April 2026		FY2026	
<b>Passenger Traffic</b>				
	Traffic	YoY <sup>^</sup> Change	Traffic	YoY <sup>^</sup> Change
Delhi	6,652,190	-0.3%	78,701,971	-0.7%
Hyderabad	2,250,121	-15.1%	30,486,531	3.4%
Mopa (Goa)	392,652	5.3%	5,368,290	15.2%
Medan (Indonesia)	536,200	-17.4%	7,073,033	-1.4%
Cebu (Philippines) <sup>1</sup>	1,040,712	8.2%	12,120,348	3.9%
<b>Total (Excl. Cebu)</b>	<b>9,831,163</b>	<b>-5.0%</b>	<b>121,629,825</b>	<b>0.9%</b>
<b>Aircraft Movements</b>				
	Movements	YoY <sup>^</sup> Change	Movements	YoY <sup>^</sup> Change
Delhi	40,297	4.4%	459,537	1.0%
Hyderabad	15,602	-13.4%	205,543	3.1%
Mopa (Goa)	2,731	6.8%	37,510	17.5%
Medan (Indonesia)	4,158	-10.6%	54,358	1.9%
Cebu (Philippines) <sup>1</sup>	9,263	13.9%	101,731	3.1%
<b>Total (Excl. Cebu)</b>	<b>62,788</b>	<b>-1.6%</b>	<b>756,948</b>	<b>2.3%</b>

ATMs are Pax ATMs

<sup>1</sup> Cebu Divestment completed but will operate as the Technical Services Provider until Dec'26

<sup>^</sup> YoY Change - Muted growth in traffic (specifically domestic traffic in May'25-Sep'25) & FY26 attributable to temporary disruptions in flight operations caused by changed airspace conditions amid series of continuing geopolitical events and Runway 10/28 upgradation for 3 months at Delhi Airport (Enhanced Runway has re-opened on 16 Sep'25)

**Airport traffic in India has been impacted by ongoing geopolitical instability in the Middle East since 28 Feb'26. Despite these global systemic challenges, India's Aviation sector is actively navigating operational headwinds to maintain connectivity and resilience**

Medan airport domestic traffic has been affected by supply-side constraints as a portion of the aircraft fleet remains grounded due to maintenance-related issues - a challenge currently impacting the broader Indonesian aviation market

## Key Highlights for Apr'26 & FY26<sup>^</sup>

- Traffic Resiliency at GMR Airports:** Served ~10 mn Pax in Apr'26 across all portfolio airports (▼0.5 mn or 5.0% YoY)
  - Domestic Traffic: 7.6 mn (▼0.3 mn or 3.7% YoY)
  - International Traffic: 2.3 mn (▼0.2 mn or 8.9% YoY)
  - To be noted in context that Apr'26 Total Pax decline was equivalent to ~1.5 days Pax handled at GMR Airports
  - Monthly Traffic sustainably remained ~10.0 mn Pax since Oct'25
  - Long-Term Growth Vectors (Apr'26):* 5-year Total Pax CAGR of ~8.5%, driven by international traffic expansion at a CAGR of ~13.4%
- Pax Milestones in FY26:** Despite operational headwinds, crossed 121.6 mn Pax mark - Highest-ever Pax handled at GMR Airports with record Domestic Pax at 92 mn (▲0.6% YoY) as well as International Pax at 30 mn (▲1.7% YoY)
- Operational Performance record set in FY26:**
  - DEL:** Highest-ever ATMs handled with Domestic ATMs at record levels; Highest-ever Cargo Volumes - crossed 1 Million Metric Tonnes mark for 3<sup>rd</sup> time
  - HYD:** Highest-ever Pax & ATMs; Highest-ever Cargo Volumes
  - GOX:** Highest-ever Pax & ATMs

## Delhi Airport



### DEL Traffic Insight:

DEL Pax Traffic	April 2026*	FY2026^
Domestic Pax (Pax Growth YoY)	4.9 mn ▲ 0.1 mn or 1.8%	57.2 mn ▼ 0.6 mn or 0.9%
International Pax (Pax Growth YoY)	1.7 mn ▼ 0.1 mn or 5.9%	21.5 mn ▼ 0.01 mn or 0.1%
<b>Total Pax</b> (Pax Growth YoY)	<b>6.7 mn</b> ▼ 0.02 mn or 0.3%	<b>78.7 mn</b> ▼ 0.6 mn or 0.7%

- ^ Note:** Muted growth in traffic (specifically domestic traffic) in FY26 attributable to temporary disruptions in flight operations due to geopolitical events including ongoing instability in the Middle East since 28 Feb'26 and Runway 10/28 upgradation for 3 months at Delhi Airport (Enhanced Runway has re-opened on 16 Sep'25 & upgraded Terminal 2 became operational on 26 Oct'25)
  - \*DEL Pax Traffic showcasing resiliency:** Pax Traffic consistently remained ~7.0 mn Pax since Nov'25; *Long-Term Growth Vectors (Apr'26):* 5-year Total Pax CAGR of ~6.2% (wherein International Pax CAGR at ~11.8%); ^To be noted in context that FY26 Total Pax decline was equivalent to ~2.6 days Pax handled at Delhi Airport
  - New Milestone:** ATMs at Highest-ever levels in FY26 (4.6 Lakh - ▲ 1.0% YoY) with Domestic ATMs (3.5 Lakh - ▲ 0.8% YoY) at record levels and International ATMs (1.1 Lakh - ▲ 1.5% YoY) at highest levels since FY20

## Delhi Airport



- **DEL Cargo:** India's Largest Cargo Handling Airport - [Click here](#) for details
  - **Achieved a significant milestone in handling Cargo:** Handled highest-ever cargo volumes of ~1.15 Million Metric Tonnes (MMT) in FY26 - up 3.5% YoY - 3<sup>rd</sup> time crossed 1 MMT mark
- **Revolutionizing Airport Management & Operations as well as Redefining Travel Experience:**
  - Pier C of Delhi Airport's Terminal 3 to commence international operations - [Click here](#) for details
  - World's Top 100 Airports 2026 ranking: Global Ranking improved to 28<sup>th</sup> rank in 2026 from 32<sup>nd</sup> in 2025 and 36<sup>th</sup> in 2024 as per latest Skytrax ranking; only Indian airport to feature among the World's Top 30 - [Click here](#) for details & [here](#) for video snippet
  - Delhi Airport ranked as the 10<sup>th</sup> Busiest Global Airports by Seats - Only Indian Airport amongst the Top 10 Busiest Global Airport worldwide; ranked 1<sup>st</sup> Busiest Airport in India by Domestic Departing Seats (Source: OAG, May'26)
  - Delhi features amongst 7 Routes out of Top 10 Domestic Routes in India by Seats (Source: OAG, May'26)
  - Coup d'œil: Upscaling Non-Aero offerings at DEL: [@Shop DEL](#)
  - Enhancing PAX Convenience:
    - **'Family@DEL'** - Unique Initiative to Enable Seamless and Stress-Free Family Travel - [Click here](#) for details
    - Fast Track Immigration: Trusted Traveller Program (FTI-TTP) - [Click here](#) for details
    - New Benchmark in Passenger Care: #DELCares campaign - [Click here](#) for details
    - Track real-time flight updates - [Click here](#) for details

## Delhi Airport



- Coup d'œil: **GMR Aerocity, New Delhi:** The Premier Destination for Connectivity, Business, and Leisure - [Click here](#) for brief snippet & [here](#) to explore about Aerocity
- Aerocity One: Redefining the modern business landscape - [Click here](#) for more details
- Aerocity Live - GMR Aerocity's exclusive e-magazine - [Click here](#) for Mar'26-Apr'26 edition
- **DEL Connect:** New Routes & Enhanced connectivity from Delhi Airport
  - Delhi Airport connects to 161 destinations worldwide – at highest level (Domestic: 86 & International: 75)
  - New routes connecting DEL to:
    - International: Beijing (PEK) with 5x weekly frequency has been commenced by Air China - [Click here](#) for details
    - International: Namangan (NMA) with 1 weekly frequency has been commenced by Uzbekistan Airways - [Click here](#) for details
    - Domestic: Ambikapur (AHA) with 2x weekly frequency has been commenced by Alliance Air
  - Weekly frequency increased from DEL to Zurich (ZRH) by Swiss Air
- Delhi Airport was conferred with the "Management Accounting Award" by the Institute of Cost Accountants of India (ICMAI), a statutory professional body under the Ministry of Corporate Affairs
  - The award was bestowed during a national seminar marking International Management Accounting Day in May 2026, highlighting the Delhi Airport's excellence in Management Accounting Principles & Practices

## Hyderabad Airport



### ■ HYD Traffic Insight:

HYD Pax Traffic	April 2026*	FY2026^
Domestic Pax (Pax Growth YoY)	1.9 mn ▼ 0.3 mn or 14.2%	25.0 mn (Highest-ever) ▲ 0.6 mn or 2.4%
International Pax (Pax Growth YoY)	0.3 mn ▼ 0.1 mn or 19.6%	5.5 mn (Highest-ever) ▲ 0.4 mn or 8.2%
<b>Total Pax</b> (Pax Growth YoY)	<b>2.3 mn</b> ▼ 0.4 mn or 15.1%	<b>30.5 mn (Highest-ever)</b> ▲ 1.0 mn or 3.4%

- **\* Note:** Muted growth in Domestic traffic in Dec'25 to Apr'26 attributable to temporary disruptions in flight operations caused by industry wide applicable factors arising from current ongoing macro-economic situation; International traffic was impacted due to ongoing geopolitical instability in the Middle East since 28 Feb'26
- **HYD Pax Traffic showcasing resiliency:** Traffic remained sustainably above ~2.2 mn Pax every month since Mar'24; *Long-Term Growth Vectors (Apr'26):* 5-year Total Pax CAGR of ~6.7% (wherein International Pax CAGR at ~9.2%); International traffic has improved by 0.03 mn Pax or up 8% on MoM basis (Vs Mar'26); ^Despite temporary headwinds, reported Highest-ever Pax in FY26 with record Domestic & International Pax
- **New Milestone:** ATMs at Highest-ever levels in FY26 (2.1 Lakh - ▲ 3.1% YoY) with record Domestic ATMs (1.7 Lakh - ▲ 2.6% YoY) & International ATMs (0.3 Lakh - ▲ 6.0% YoY)

## Hyderabad Airport



- **HYD Cargo:** Reimagining the cargo for operational excellence - [Click here](#) for details
  - **New Milestone:** Handled highest-ever cargo volumes of ~1.87 Lakh Metric Tonnes in FY26 - up 8.0% YoY
- **Redefining Travel Experience:**
  - World's Top 100 Airports 2026 ranking: Global Rank improved to 43<sup>rd</sup> rank in 2026 from 56<sup>th</sup> in 2025 and 61<sup>st</sup> in 2024 as per latest Skytrax ranking - [Click here](#) for details & [here](#) for photo snippet
  - Hyderabad Airport ranked 4<sup>th</sup> Busiest Airport in India by Domestic Departing Seats (Source: OAG, May'26)
  - Coup d'œil: Upscaling Non-Aero offerings at HYD: [@Shop HYD](#)
    - Luxury stores – CHANEL, HUGO BOSS, Brooks Brothers India, Michael Kors, Forest Essentials launched at Domestic departures - [Click here](#) & [here](#) for details
    - Unveiled Hyderabad Street, a landmark culinary destination for the travellers - [Click here](#) & [here](#) for more
  - Enhancing PAX Convenience:
    - Launched “Meet GIA” – WhatsApp AI Chatbot - [Click here](#) for details
    - Fast Track Immigration: Trusted Traveller Program (FTI-TTP) - [Click here](#) for details
- Coup d'œil: **GMR Aerocity, Hyderabad** - [Click here](#) for brief snippet & [here](#) for more details
  - GMR Interchange – Premium Lifestyle & Experiential Retail destination: [Click here](#) & [here](#) for details

## Hyderabad Airport



- **HYD Connect:** New Routes & Enhanced connectivity from Hyderabad Airport
  - Hyderabad Airport connects to 100 destinations worldwide (Domestic: 74 & International: 26)
  - New Domestic route connecting HYD to Solapur (SSE) with 5x weekly frequency has been commenced by FLY91
  - Weekly frequency increased from HYD to Vijayawada (VGA), Rajahmundry (RJA) & Hubballi (HBX) by FLY91
- **Regulatory Update<sup>#</sup>** – Airports Economic Regulatory Authority (AERA) has allowed to levy the existing tariff, applicable as on 31 Mar'26, on an interim basis, for a further period of 06 months w.e.f. 01 Apr'26 to 30 Sep'26 or till the determination of regular tariff for the respective control period, whichever is earlier.

Note: Hyderabad Airport had already submitted the Multi-Year Tariff Proposal (MYTP) for the 4<sup>th</sup> Control Period (01 Apr'26 to 31 Mar'31) on 26 Jun'25 & is under examination by AERA

<sup>#</sup> As per AERA Order dated 13 Mar'26

## Mopa (Goa) Airport



- **GOX Traffic Insight:**

GOX Pax Traffic	April 2026*	FY2026
Domestic Pax (Pax Growth YoY)	0.38 mn ▲ 0.03 mn or 8.7%	5.0 mn (Highest-ever) ▲ 0.7 mn or 15.4%
International Pax (Pax Growth YoY)	0.02 mn ▼ 0.01 mn or 39.6%	0.4 mn (Highest-ever) ▲ 0.04 mn or 13.0%
<b>Total Pax</b> (Pax Growth YoY)	<b>0.39 mn</b> ▲ 0.02 mn or 5.3%	<b>5.4 mn (Highest-ever)</b> ▲ 0.7 mn or 15.2%

- \* **Note:** International traffic was impacted due to ongoing geopolitical instability in the ME since 28 Feb'26

- **Key Milestones at GOX:**

- ✓ GOX cumulatively handled 15.6 mn Pax & 1.1 Lakh ATMs since commencement of domestic operations from 5 Jan'23 & International operations from 21 Jul'23
- ✓ **New Pax Milestones:** Reported Highest-ever Pax in FY26; Highest-ever ATMs in FY26 (37,510 - ▲ 17.5% YoY)

## Mopa (Goa) Airport



- **Redefining Travel Experience:**
  - World's Top 100 Airports 2026 ranking: Global Rank improved to 64<sup>th</sup> rank in 2026 from 80<sup>th</sup> in 2025 and 92<sup>nd</sup> in 2024 as per latest Skytrax ranking
  - Achieved an ACI ASQ score of 4.96 for Q1 CY26
  - Working steadily on increasing the Non-Aero offerings: [@Shop GOX](#)
    - Udan Yatri Café operationalized at Check-in Hall on 03 April - [Click here](#) for photo snippet
    - Opened Dhaba @GOX in the forecourt area, offering a distinct traditional Indian dining experience - [Click here](#) for photo snippet
- **GOX Connect: New Routes & Enhanced connectivity from Mopa (Goa) Airport**
  - Qatar Airways resumed operations from 25 April, previously cancelled since 01 March due to ME conflict

Airports Council International (ACI)

## Bhogapuram Airport

(Visakhapatnam, Andhra Pradesh)



### ■ Bhogapuram Airport Update:

- Bhogapuram Airport (a Greenfield airport), being developed by GMR Visakhapatnam International Airport Limited (GVIAL) with a design capacity of 6 MPPA in phase 1, is planned for completion by 30 Jun'26 - [Click here](#) for details on the airport
- Regulatory Update#:
  - Bhogapuram International Airport has been declared as a 'Major Airport' by AERA on 29 Aug'25
  - First Control Period of 5 year will be from 01 Apr'27 to 31 Mar'32
- Work progressing steadily on multiple fronts & nearing completion:
  - Airside works (~100% complete), Terminal Building (~99.1% complete) and Air Traffic Control tower (~97.9% complete) progressing simultaneously
  - **~99.2% overall progress achieved as of 30 Apr'26**
- GMR Visakhapatnam International Airport successfully conducted Validation Flight at Bhogapuram - [Click here](#) for details & [here](#) for photo snippet

# As per AERA Order dated 29 Aug'25

Thank You!

For further information, please visit

Website: [www.gmrgroup.in](http://www.gmrgroup.in) or [investor.gmraero.com](http://investor.gmraero.com)

Contact Investor Relations: [investor.relations@gmrgroup.in](mailto:investor.relations@gmrgroup.in)